Elite Intake Portal

v1.16

Home | List | New Client

Edit Client Record & Files

CLIENT STATUS

Dropped

▼ 1. General & Accident Information

PRIMARY CLAIM # (UNIQUE INDEX)

CLM-046

CLIENT NAME

Chris Jones

INTAKE DATE

08/15/2026

ACCIDENT DATE

07/15/2026

INJURIES

ACCIDENT REPORT #

POLICE DEPT

ADDRESS

HOSPITAL

AMBULANCE

DATE OF BIRTH

08/21/1993

SEX

MEDICAL PROVIDER

Lotus Spine Chiropractic LLC

SOCIAL SECURITY

HOUSEHOLD INS

PREVIOUS ACCIDENT/MEDICAL

PHONE (H) 555-237-0046

PHONE (C)

PHONE (W)

RELATION TO CAR OWNER

BANKRUPTCY? Y/N

DISCHARGE DATE mm/dd/yyyy

EMAIL

SPOUSE

Medicare Y/N

Medicaid Y/N

Ins Type

PURPOSE OF TRIP

▶ 2. Vehicle Information

▶ 3. Insurance & Adjuster Contacts

▼ Attach / Manage Documents

DOCUMENT TYPE

Diagnosis

SELECT FILE TO UPLOAD

Choose File No file chosen

File will be uploaded and attached when you click "Save Record" below.

Save Record & Upload Files

Cancel